



CHURCHILL
FINANCIAL™



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Churchill Financial Provides Senior Secured Financing to Support Acquisition of Tax Compliance, Inc.

Churchill Financial is pleased to announce it has provided senior financing to support the acquisition of Tax Compliance, Inc. by MLM Information Services, LLC.

Tax Compliance, Inc. develops, markets, and supports Property Tax Management System (PTMS), a completely automated personal and real property tax compliance software system currently used by more than 500 companies, including many Fortune 500® corporations. Tax Compliance, Inc. is headquartered in San Diego, CA.

MLM Information Services, LLC, was formed in 2005 to invest in information service companies with a long-term view to value creation. MLM is owned by Warburg Pincus, one of the world's largest private equity firms, and by Mason Slaine. MLM is managed by Mason Slaine, who in the past has successfully grown several businesses into market leaders, including Thomson Financial and most recently Information Holdings, Inc., which was sold to the Thomson Corporation in 2004.

About Churchill Financial

Churchill Financial provides growing companies with integrated one-stop financing solutions, including senior secured term loans, second lien loans, revolving credit facilities and mezzanine debt financing. Unlike transitory market timers or one-off investors, we structure our debt financing to meet your needs, not our requirements. Our permanent capital base enables us to think long term. By employing small dedicated transaction teams, start to finish, we ensure the reliability and consistency you require to get your deals completed successfully. Our professionals understand the need for you to be able to count on us to deliver what we promise in a timely manner.

Churchill Financial concentrates primarily on companies that are owned or being acquired by financial sponsors. We will also provide financing to companies that do not have sponsor affiliation on a selective basis. Companies financed may be public or private, and headquartered in the U.S. or Canada. The target size of companies we finance ranges between \$5 million and \$35 million of EBITDA, and should have a strong management team and a track record of sustainable cash flow.

For further information on Churchill Financial, please visit our website:

www.churchillfinco.com

\$23,200,000
Senior Secured Credit Facility
to support the recapitalization of
TAX COMPLIANCE, INC.
by
MLM Information Services, LLC

Lead Arranger /
Administrative Agent
September 2006

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